**Market Notice**

**Date: 31 March 2014**

**Subject:** New Financial Instrument Listing

***(BAYPORT SECURITISATION (RF) LIMITED –“BAYA44; BAYA45; BAYA46”)***

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The JSE Limited has granted a listing to **BAYPORT SECURITISATION (RF) LTD** on Interest Rate Market with effect from 31 March 2014 under its **Asset Backed Note Programme** dated **20 May 2011**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 3,722,446,321.00

**Bond Code** BAYA44

**Nominal Issued** R 150,000,000.00

**Issue Price** 100%

**Coupon** 9.625% (3 Month JIBAR as at 31 March 2014 of 5.725% plus 390 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 31 March 2017

**Books Close** 20 June, 20 September, 21 December, 21 March

**Interest Payment Date(s)** 30 June, 30 September, 31 December, 31 March

**Last Day to Register** By 17:00 on 19 June, 19 September, 20 December, 20 March

**Issue Date** 31 March 2014

**Date Convention** Following

**Interest Commencement Date** 31 March 2014

**First Interest Payment Date** 30 June 2014

**ISIN No.** ZAG000114380

**Additional Information** Secured Class A Notes

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 3,722,446,321.00

**Bond Code** BAYA45

**Nominal Issued** R 150,000,000.00

**Issue Price** 100%

**Coupon** 9.975% (3 Month JIBAR as at 31 March 2014 of 5.725% plus 425 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 31 March 2019

**Books Close** 20 June, 20 September, 21 December, 21 March

**Interest Payment Date(s)** 30 June, 30 September, 31 December, 31 March

**Last Day to Register** By 17:00 on 19 June, 19 September, 20 December, 20 March

**Issue Date** 31 March 2014

**Date Convention** Following

**Interest Commencement Date** 31 March 2014

**First Interest Payment Date** 30 June 2014

**ISIN No.** ZAG000114398

**Additional Information** Secured Class A Notes

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 3,722,446,321.00

**Bond Code** BAYA46

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 7.175% (3 Month JIBAR as at 31 March 2014 of 5.725% plus 145 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 31 March 2015

**Books Close** 20 June, 20 September, 21 December, 21 March

**Interest Payment Date(s)** 30 June, 30 September, 31 December, 31 March

**Last Day to Register** By 17:00 on 19 June, 19 September, 20 December, 20 March

**Issue Date** 31 March 2014

**Date Convention** Following

**Interest Commencement Date** 31 March 2014

**First Interest Payment Date** 30 June 2014

**ISIN No.** ZAG000114406

**Additional Information** Secured Class A Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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